

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY
THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George:

<https://www.cc-courts.org/calendars/court-calendars.aspx>

IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 33,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.

THANK YOU.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

1. MSC19-02002 GEE VS GEE

9:00 AM

HEARING ON PETITION IN RE: SETTLEMENT OF FIRST ACCOUNT AND REPORT OF STATUS FILED
09/02/22 BY JAMES GEE

-- See also Line #5 --

Need:

1. Appearances to report status, including mediation
2. Proof of mailing Judicial Council Form Notice of Hearing to Karin Gee Li, Harvey T. Gee, Sherrie Gee, atty. Mark Rubke and atty. Bryan Kreft. PrC § 17203
3. Verified declarations in support of attorneys' fees paid as reported at Schedule D. Statement showing services rendered, hours and rates charged so court can evaluate attorney fees reported. LR 7.450.
4. Proposed Order

Notes:

- a) Notice of Withdrawal of James T. Gee Cross-Complaint for Declaratory Relief filed 12-14-2022.
- b) Objection filed by Thomas Gee, Janet Fong, Steven Gee and Joyce Lee 12-30-2022.
- c) Notice of Withdrawal of Complaint of Steven Gee filed 1-12-2023.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

2A. MSP19-00728 ESTATE OF CAROLYN CROCKETT

9:00 AM HEARING IN RE: STATUS REVIEW

Need appearances

Notes:

- a. Per 08/15/19 minute order, several relatives appeared in objection and court ordered written objections to be filed by 9-27-19.
- b. Objection filed by Latasha S. Crockett 09/27/19.
- c. Letters of Administration issued to CSC Fiduciaries, Inc. 10/23/2020.
- d. Per 10/20/2022 minute order, court ordered Status Report and/or Petition for Final Distribution to be filed by 02/06/2023. None has been filed.
- e. Per 12/07/23 minute order, either a Status Report or Petition for Final Distribution was to be filed on or before 3-1-24.
- f. Per Order after 08/22/24 hearing, beneficiaries have until no later than November 8, 2024 to execute the Notice of Lien and Stipulation for Lien in front of a notary public.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

2B.

9:00 AM

MSP19-00728 ESTATE OF CAROLYN CROCKETT

HEARING IN RE: FIRST AND FINAL REPORT AND PETITION FOR FINAL DISTRIBUTION; FEES AND COSTS
FILED ON 12/17/24 BY CSC FIDUCIARIES, INC (JILL JUDSON, JANICE KITTREDGE, AND DIANA LOWE).

Need:

1. Written waivers of account by all heirs, PrC §10954
2. Verified declaration by petitioner to specify whether all charges for bond premiums, and costs of administration have been paid. LR 7.317
3. Proposed Order

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

4. **P22-01033** **MATTER OF: THE BRUMFIELD FAMILY TRUST**
9:00 AM HEARING IN RE: SECOND AMENDED PETITION FOR REMOVAL OF TRUSTEES, APPOINTMENT OF
RECEIVER OR TEMPORARY TRUSTEE FILED ON 08/30/23 BY SANDRA JOHNSON AND LASHAY DODDS -
STATUS OF ALAMEDA COUNTY CASE AFTER 4/04/25 HEARING

Need appearances to report status

Notes:

- a. Verified Response to First Amended Petition For Removal filed 2-15-2023.
- b. Per 1-18-2024 minute order, court ordered objections to be filed by 2-16-2024.
- c. Response filed by Needra Brumfield and Shundra Brumfield 2-8-2024.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

5A.

9:00 AM

P22-01579

ESTATE OF: THOMAS GEE

HEARING ON PETITION IN RE: FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 07/19/23 BY
JAMES T. GEE

-- See also Line #1 --

Need:

1. Appearances to report status, including mediation ordered 5-28-2024.
2. Verified declaration by petitioner to add deceased parents with dates of death to petition Item # 8. LR 7.151(d)
3. Proposed Order

Note: Objection filed by Janet Fong 12-13-2023.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

5B.

9:00 AM

P22-01579

ESTATE OF: THOMAS GEE

HEARING ON PETITION IN RE: FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 3/25/24 BY
JANET FONG

Need:

1. Appearances to report status, including mediation ordered 5-28-2024

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

7. 9:00 AM	P23-01169 ESTATE OF: ANTHONY HILL HEARING IN RE: REPORT ON ACCOUNT, PETITION FOR FINAL DISTRIBUTION FILED BY DAVID HILL ON 12/18/24 Need: 1. Appearances 2. Verified declaration by petitioner to state names and current addresses of heirs. LR 7.112
----------------------	--

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

8. 9:00 AM	P23-01490 ESTATE OF RUSSELL SHERMAN LEHMAN HEARING IN RE: STATUS REPORT OF ADMINISTRATION FILED BY JOHN LEHMAN ON 12/27/24 SUBSEQUENT PETITION FILED
----------------------	--

Need:

1. Appearances
2. Proposed Order

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

9. 9:00 AM	P23-01549 ESTATE OF: MARY ANN JENSEN HEARING IN RE: FIRST AND FINAL REPORT OF EXECUTOR ON WAIVER OF ACCT AND PETITION FOR FINAL DISTRIBUTION FILED ON 12/18/24 BY SHEILA MARTINEZ Need: <ol style="list-style-type: none">1. Declaration to state need for reserve in excess of \$2,000.00.2. Revised Proposed Order to include list of assets on hand available for distribution and plan of distribution including approximate amount of cash to be distributed to each heir. LR 7.307(a); 7.101
----------------------	---

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

10.

9:00 AM

P24-00224

ESTATE OF: JOHN TESFAZGHI

HEARING IN RE: AMENDED PETITION FOR LETTERS OF ADMINISTRATION FILED ON 12/18/24 BY
TECLU TESFAZGHI NEMARIAM

Petitioner still must do the following:

1. Appear at the hearing
2. Have a Notice of Petition to Administer Estate Form DE-121 and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court. PrC § 8100; LR 7.151(e)

Notes:

- a. Letters of Special Administration issued to petitioner expire 05/06/2025

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

11.

9:00 AM

P24-00714

ESTATE OF: TAKAKO PERRIE

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED BY MARTHA A. PERRIE
ON 4/30/24

Petitioner, daughter, still must do the following:

1. Appear at the hearing
2. File a verified declaration to clarify request for admission of will at Item # 2.a.
No will is attached to petition; however, Item # 3.f.(2) states will is dated 6-29-2001. Caption of petition states Petition for Letters of Administration.
3. Date the petition. Verification was not dated. (CCP § 2015.5)
4. Have a Notice of Petition to Administer Estate Form DE-121 and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court. PrC § 8100; LR 7.151(e)
5. File a verified declaration to include relationships of persons listed in Item # 8.
PrC § 8002
6. File a verified declaration by petitioner to address petition Item # 5.a.(1) or 5.a.(2) (whether decedent is survived by a spouse or no spouse)
7. File a verified declaration by petitioner to address petition Item # 5.a.(3) or 5.a.(4) (whether decedent is survived by a registered domestic partner)
8. File a verified declaration by petitioner to address petition Item # 5.a.(7) or 5.a.(8) (whether decedent is survived by issue of a predeceased child)
9. File a verified declaration to include fair market value of estate so court can determine whether there is an estate to manage. Item # 3.d. is incomplete.
10. File Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142 or bond will be fixed based on fair market value of estate. PrC § 8481

Note: If petitioner requests admission of a will, court will order petitioner to publish notice with will advisement. Proof of Publication filed 6-3-2024 does not include will advisement.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

12A.
9:00 AM

P24-01990 ESTATE OF: ERNEST MOOR, II
HEARING IN RE: AMENDED PETITION FOR PROBATE OF LOST WILL AND FOR LETTERS OF
ADMINISTRATION WITH WILL ANNEXED AND W/ IAEA FILED ON 1/29/2025 BY TIA SMALL

Need:

1. Verified declaration by petitioner to add self to the list at Petition item 8.
2. Waivers of bond by all heirs on mandatory form DE-142
3. Verified declaration by petitioner to include names and dates of decedent's parents, issue of parents, grandparents, etc. Petition states decedent was survived by no known next of kin. LR 7.151(d)
4. Revised Proposed Order for Probate Form DE-140 with copy of Will attached, if lost will is to be admitted

Notes:

- a. Letters of Special Administration expire 10/31/2025
- b. The Will specifically only waives bond as to Walter T Taylor and Lucy Cole. If Waivers of Bond cannot be filed, bond will be required in the amount of \$480,000.00

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

12B.
9:00 AM

P24-01990 ESTATE OF: ERNEST MOOR, II
HEARING IN RE: PETITION FOR PROBATE OF LOST WILL AND FOR LETTERS OF ADMINISTRATION WITH
WILL ANNEXED FILED BY TIA SMALL ON 11/5/24

--superseded by line 12A--

Need:

1. Appearances
2. Verified declaration by petitioner to include herself in Item # 8.
3. Verified declaration by petitioner to include names and dates of decedent's parents, issue of parents, grandparents, etc. Petition states decedent was survived by no known next of kin. LR 7.151(d)
4. Proof of mailing verified declaration with a copy of the will to be admitted to all persons entitled to receive notice. PrC § 1202
5. Verified declaration by petitioner to include Attachment 3.f.(2) (copy of will), not attached as indicated. PrC § 8002
6. Verified declaration by petitioner to include date of will to be admitted

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

14. 9:00 AM	P24-02109 HEARING IN RE: PETITION TO REMOVE CO-TRUSTEE AND APPOINT SUCCESSOR TRUSTEE FILED ON 12/18/24 BY MANUEL G. BANUELOS	MATTER OF: AMENDED GARICA LIVING TRUST OF 1996
	Need: Appearances	

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

15. P24-02262 ESTATE OF: GEORGE COVIELLO

9:00 AM HEARING IN RE: SPOUSAL PROPERTY PETITION FILED BY SUNITA COVIELLO ON 12/19/24

Need:

Revised Proposed Order, with correct percentages on attachments 5a and 7a

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

16. 9:00 AM	P24-02263 HEARING IN RE: PETITION TO CONFIRM TRUST ASSETS FILED BY MARGARET DEAN, KAREN SIMARRO, JACK E HARRISON ON 12/19/24	MATTER OF: THE HARRISON FAMILY TRUST DATED AUGUST 27, 2001
-----------------------	---	---

Need appearances

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

17. 9:00 AM	P24-02283 HEARING IN RE: PETITION ORDER DETERMINING TRUST'S TITLE TO PERSONAL PROPERTY FILED BY KRISTINE VALKANOFF ON 12/24/24	MATTER OF: STEVE VALKANOFF REVOCABLE TRUST
-----------------------	--	---

Need appearances

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

18.	P24-02286	MATTER OF: THE 1998 LEONARD B NICHOLAS AND JOYCE S NICHOLAS REVOCABLE TRUST
9:00 AM	HEARING IN RE: PETITION FOR ACCOUNTING AND SURCHARGE AGAINST PROBATE ESTATE FILED BY JACK L TOMPKINSON ON 12/24/24	
	Need: 1. Appearances 2. Proposed Order	

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

19A.

10:30 AM

P23-00739

MATTER OF: NEVA MAE MASON LIVING TRUST

HEARING IN RE: PETITION TO COMPEL ACCOUNTING, REMOVE TRUSTEE, APPOINT SUCCESSOR TRUSTEE, & REQUEST FOR ATTORNEYS' FEES & COSTS FILED ON 04/24/23 BY GLORIA GARRETT, BETTY DRUMMER, SABRINA JERNIGAN, AND GREGORY YOUNG

Need appearances to report status, including mediation ordered 04/16/24 and re-ordered 09/24/2024

Note: Response filed by Shawn Garner 07/26/2023.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

19B. **P23-00739** **MATTER OF: NEVA MAE MASON LIVING TRUST**
10:30 AM HEARING ON PETITION IN RE: ACCOUNTING FILED ON 11/15/23 BY SHAWN GARNER

Need:

1. Appearances to report status, including mediation ordered 04/16/24 and re-ordered 9-24-2024
2. Verified declaration by petitioner to state names, current addresses and relationships of all persons entitled to receive notice. LR 7.112
3. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
4. Statement regarding bond per LR 7.111(b).
5. Accounting that complies with PrC § 1060 *et seq.*
6. Proposed Order

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

19C. P23-00739 MATTER OF: NEVA MAE MASON LIVING TRUST

10:30 AM HEARING IN RE: PROBATE COMPLIANT ACCOUNTING FOR 2024

Need:

1. Appearances
2. Verified declaration to include the names and addresses of all persons entitled to notice
3. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
4. Statement regarding bond per LR 7.111(b)
5. Fair Market Value Schedules at the beginning and ending of the account period pursuant to Pr Code § 1063(a).
6. Accounting that complies with PrC § 1060 *et seq.*
7. Proposed Order

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 6, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

22.

1:30 PM

P22-01080

GUARDIANSHIP OF: SOPHIA GIBSON

COURT TRIAL HEARING DAY 2 - FOR APPOINTMENT OF GUARDIAN OF THE PERSON FILED 11/14/23
BY ERNESTO GUZMAN GOLEZ, JR & IRENE PUNO CASTILLO

Need appearances